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Datang Environment Industry Group Co., Ltd.*

大唐環境產業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1272)

ANNOUNCEMENT
ISSUE OF THE FOURTH TRANCHE OF 2025 SCI-TECH INNOVATION BONDS

This announcement is made by Datang Environment Industry Group Co., Ltd.* (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the circular of the extraordinary general meeting of the Company dated 18 September 2023 (the "**Circular**") and the announcement on poll results of the extraordinary general meeting dated 20 December 2023. Unless otherwise specified, the terms used herein shall have the same meanings as those defined in the Circular.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Company has completed the issuance of the fourth tranche of 2025 sci-tech innovation bonds (the "**STIB**") to qualified investors, with Shanghai Pudong Development Bank Co., Ltd. (上海浦東發展銀行股份有限公司) as the principal underwriter and bookrunner on 15 October 2025, and received the proceeds from such issuance. The issuance size of the STIB is RMB500 million, with a term of 268 days and face value of RMB100. The interest rate for the issue of STIB is 1.77%. Date of value is 15 October 2025.

The proceeds from the STIB are to be used for repayment of interest-bearing liabilities.

The issuance of the STIB does not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the STIB or other securities of the Company, nor is this announcement published to invite offers for any securities of the Company.

Holders of shares or other securities of the Company and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Datang Environment Industry Group Co., Ltd.*
Zhu Liming
Chairman

Beijing, the PRC, 16 October 2025

As of the date of this announcement, the executive Director is Mr. Zhu Liming; the non-executive Directors are Mr. Xu Chun, Mr. Pang Xiaojin, Mr. Xia Huaixiang, Mr. Chu Hongbo and Ms. Wang Mi; and the independent non-executive Directors are Mr. Mao Zhuanjian, Mr. Suen Chun Hung, Benjamin and Ms. Hu Yunqing.

This announcement is available on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.dteg.com.cn).

* *For identification purpose only*